

PRESS RELEASE
BANCA FARMAFACTURING

Closing of the Public Tender Offer on Magellan S.A.

The Polish company joins the Banca Farmafactoring Group

Milan, 3 June 2016 – Banca Farmafactoring S.p.A. announces that on 27 May 2016 the Public Tender Offer launched on 8 January 2016 on 100% of Magellan S.A. shares through its Polish subsidiary, was completed.

Magellan, a company listed on the Warsaw stock exchange, is a leading operator in financial services directed at the healthcare sector in Poland, with operations also in the Czech Republic, Slovakia and Spain.

As a result of the successful outcome, Magellan joins the Banca Farmafactoring Group and will contribute to bank's strategic guidelines intended to have an increasingly stronger presence on strategic foreign markets, a growing diversification of the client portfolio and a wider offer to group clients.

Banca Farmafactoring

Banca Farmafactoring is the leading operator in Italy, Spain and Portugal in the management and non-recourse financing of receivables from the Public Administration. In 2015 the Group overall managed volumes amounting to € 6,286 million, with reported earnings before tax of € 96 million.

Contacts

Barabino&Partners

Sabrina Ragone

s.ragone@barabino.it

T +39 02 72023535

M +39 338 2519534

Elena Bacis

e.bacis@barabino.it

T + 39 02 72023535

M +39 329 0742079